

Estate Master IA Certification Course Level 1



Course Description

The Estate Master IA Certification Course (Level 1) is designed for new to intermediate users who will be using, inputting, interpreting and consulting on real estate valuations and investment appraisals using the Estate Master Investment Appraisal software.

The course covers all aspects of the Estate Master IA software including tenancy inputs, preference settings, outgoings and capital expenditure, financing, investor distributions and reporting.

Participants will be provided with an understanding of the basic concepts of valuation theory and leasing terminology followed by hands-on software training using a case study to put the theory learnt into practice. The case study must be completed and corrected to achieve the Estate Master IA Certification.

Objectives

The objective of this course is to provide participants with the knowledge to:

1. Understand the theory of valuation and the terminology used in retail and commercial leases.
2. Interpret a commercial tenancy schedule and input this data into Estate Master IA.
3. Understand Estate Master IA in detail, including inputting data, setting preferences and interpreting outputs.

Recommended Participants

This course is recommended for anyone who will need to use the Estate Master DF software or interpret its results, such as:

- Real Estate Valuers/Appraisers, who need to undertake commercial or retail property valuations based on DCF and Income Capitalisation.
- Financiers and Investors, who are providing debt or equity funding for potential property acquisitions or analysing investment opportunities.

Agenda

Time	Session	Details
9:00 am – 9:15 am	Introduction	
9:15 am – 10:15 am	Session 1 - Valuation Theory and Lease Terms	<ul style="list-style-type: none"> • A review of what 'Investment Appraisal' is • Theory of income capitalisation and DCF valuation approaches • Lease terminology
10:15 am – 10:30 am	Morning Tea	
10:30 am – 12:30 pm	Session 2 - Exploring IA	Demonstration of the basic functions of Estate Master IA, including: <ul style="list-style-type: none"> • A step by step guide on data entry and setting of preferences • Using the 'Tenants' worksheet to enter lease information • Interpreting the different reports
12:30 pm – 1:00 pm	Lunch	
1:00 pm – 3:00 pm	Session 3 – Case Study	<ul style="list-style-type: none"> • Inputting tenancy data for a commercial office building into Estate Master IA to forecast its long-term cash flow • Determining an optimum acquisition price for the property • Using DCF and Capitalisation approaches to value the building

Note: With corporate courses, we do have the flexibility to tailor the agenda to focus on areas that are more beneficial to your business.

Duration

6 Hours (9:00am to 3:00pm)

Location

Various Computer Training Facilities.

Course Prerequisites

None. Suitable for all levels of knowledge.

Requirements

- Pen and Notepad
 - USB Flash Drive
- PC's and course material are provided.

CPD Points

None

Contact Training:

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